



**METROPOLITAN  
MINISTRIES**

## INSTRUCTIONS FOR GIFTS OF STOCK

Metropolitan Ministries holds an account with Merrill Lynch Wealth Management for receiving donations of stock. Instruct your broker to transfer the stock directly to our Merrill Lynch account using the information below and kindly notify us of the transfer, so we can promptly and properly acknowledge your gift.

Please accept this letter/email as authorization to gift \_\_\_\_\_ shares of \_\_\_\_\_ to Metropolitan Ministries, and deliver the shares as follows:

**Merrill Lynch**

**DTC clearing #8862**

**Account # 7UT-02007**

David Carruthers, Financial Advisor

Phone: 727-462-2347

Fax: 727-462-2369

*Thank you for partnering with us to provide answers for poor and homeless families in our community.*

Please notify:

**Kristina Trevor, Sr. Director of Advancement**

Phone: (813) 209-1089

Email: [kristina.trevor@metromin.org](mailto:kristina.trevor@metromin.org)

**Amy Kern, Chief Financial Officer**

Phone: (813) 209-1021

Email: [amy.kern@metromin.org](mailto:amy.kern@metromin.org)